

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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**In re** : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
**Debtors.** : (Jointly Administered)  
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NOTICE OF PARTIAL TRANSFER OF CLAIM  
PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Lehman Brothers International (Europe) ("Transferor")  
Level 23  
25 Canada Square London E14 5LQ
2. Please take notice that the transfer of [a portion of] your claim against LEHMAN BROTHERS HOLDINGS INC., et al, Case No. 08-13555 (JMP) arising from and relating to Proof of Claim No. 62783 (attached as Exhibit A hereto), has been transferred to:

Farglory Life Insurance Co Ltd. ("Transferee")  
18 Fl., NO 200 Keelung Rd., SEC. 1  
Taipei  
Taiwan, 110

An executed "Evidence of Transfer of Claim" is attached as Exhibit B hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee.

3. No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEE**  
-- Refer to **INTERNAL CONTROL NO. \_\_\_\_\_** in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2009.

INTERNAL CONTROL NO.\_\_\_\_\_

Copy: (check) Claims Agent  Transferee  Debtors' Attorney

Deputy Clerk

**EXHIBIT A**

[Proof of Claim]

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: <b>Lehman Brothers Holdings Inc., et al.</b> Debtors:	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed US9C - Southern District of New York Lehman Brothers Holdings Inc., Et Al 08-13555 (JMP) 0000062783	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor (and name and address where notices should be sent if different from Creditor) <b>Lehman Brothers International (Europe) (in administration)</b> 25 Bank Street London E14 5LE United Kingdom Attn: Steven Anthony Pearson See attached for additional contact information		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim Court Claim Number: _____ <i>(If known)</i> Filed on: _____	
Telephone number: <u>see attached</u> Email Address: <u>see attached</u> Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number	Email Address:		
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.			
Amount of Claim: \$ <u>see attached</u> (Required) <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.			
International Securities Identification Number (ISIN): <u>see attached</u> (Required)			
3. Provide the Clearstream Bank Blocking Number, Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.			
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and/or other depository blocking reference number: <u>see attached</u> (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.			
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <u>97816 EUROCLEAR</u> (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> <div style="border: 1px solid black; padding: 5px; text-align: center;"> NOV 02 2009 </div> EPIQ BANKRUPTCY SOLUTIONS, LLC	
Date.  <u>10/29/09</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number, if different from the notice address above. Attach copy of power of attorney, if any. <u>MICHAEL JOHN ANDREW VERRIS</u> Administrator (acting as agent and without personal liability)		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

**MICHAEL JOHN ANDREW VERRIS**  
Administrator (acting as agent and without personal liability)

**ATTACHMENT TO LEHMAN PROGRAMS SECURITIES CLAIM  
OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)**

1. Lehman Brothers International (Europe) (in administration) (including all of its international branches, "LBIE"), acting through one of Steven Anthony Pearson, Michael John Andrew Jervis, Dan Yoram Schwarzmann or Anthony Victor Lomas (together, the "Administrators" and each an "Administrator") as agents for LBIE and without personal liability, hereby files this Lehman Programs Securities (as defined in the Bar Date Order dated July 2, 2009, "LPS") omnibus claim (the "LPS Omnibus Claim") against Lehman Brothers Holdings Inc. ("LBHI" and, together with its direct and indirect subsidiaries, the "Lehman Group"), case number 08-13555 (JMP) (the "Bankruptcy Proceeding") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). LBIE files this LPS Omnibus Claim in connection with the LPS bar date for the purpose of preserving the rights of its clients (which term, for the avoidance of doubt, means in this LPS Omnibus Claim, LBIE's own clients and the clients of LBIE's affiliates) on whose behalf this LPS Omnibus Claim is made under title 11 of the United States Code (the "Bankruptcy Code"). This LPS Omnibus Claim, including, without limitation, each of the values identified herein and in any supporting workpapers attached hereto, has been calculated to the best of the Administrators' knowledge in reliance on LBIE's books and records as of the date of this filing and as qualified in every respect as set forth in greater detail herein. LBIE reserves the right to supplement, amend or correct the claim population and each claim value or value placeholder reported in this LPS Omnibus Claim.

**I. BACKGROUND**

2. LBIE (an unlimited company incorporated in England and Wales with registered number 02538254) was the principal trading company of the Lehman Group in Europe. LBIE's business involved the global provision of a wide range of financial services and products, including trading and broking, equity and fixed income instruments and financial derivatives on behalf of its clients and itself. LBHI was the parent holding company in the United States of the Lehman Group, which provided a wide array of financial services in equity and fixed income sales, trading and research, investment banking, asset management, private investment management and private equity. LBHI and LBIE functioned as part of an integrated, international financial group whose businesses were closely intertwined.

3. On September 15, 2008, LBIE was placed into administration by order of the High Court of England and Wales (the "Administration Date"). On the same date, LBHI filed for bankruptcy protection in the Bankruptcy Court pursuant to chapter 11 of the Bankruptcy Code (the "Filing Date").

**II. DESCRIPTION OF LPS OMNIBUS CLAIM**

4. LBIE asserts and reserves the rights of its clients, whose holdings are identified in the supporting workpapers attached hereto, under the Bankruptcy Code, and other applicable law, with respect to their claims, whether or not such clients have independently filed a claim on their own behalf in the Bankruptcy Proceeding. LBIE has identified the LPS holdings reflected in the attached schedule (the "LPS Holdings") by comparing its own books and records against the LPS list dated July 17, 2009 (as amended on September 23, 2009) provided by LBHI on its website (the "LPS List"). LBIE has custody of the LPS Holdings, each of which are guaranteed by LBHI. LBIE holds the LPS Holdings for its clients and/or for clients of its affiliates. LBIE estimates that the aggregate amount owing by LBHI to LBIE's clients in connection with Account Number 97816 at EUROCLEAR, subject in

all respects to the reservation of rights and the further discussion as set forth herein, is not less than USD 2,084,741,055 (the "Valuation") as displayed in the schedule attached hereto.

5. With respect to bonds, the Valuation has been calculated as the nominal position multiplied by a factor of one multiplied by accrued interest where applicable and then converted to a USD equivalent using the appropriate exchange rate from Lehman Group systems as at September 15, 2008. Where applicable and/or where possible, the accrued interest has been calculated from the last coupon payment date to September 15, 2008, but due to limited access to the requisite Lehman Group systems post-September 15, 2008, such calculations have been based on alternative sources of information, which are still in the process of being validated.

### III. RESERVATION OF RIGHTS

6. The relationship between LBIE and other members of the Lehman Group, including LBHI, was extremely complex. The relationship became more complex upon and after the Administration Date because, among other reasons, the regular maintenance and functioning of the IT systems and resources on which LBIE relied to monitor and record its security and custody positions effectively ceased on the Administration Date. Further, due to the global separation of the Lehman Group since September 15, 2008, there are differences between the internal data platforms and IT systems that various members of the Lehman Group, including LBHI, may continue to use versus the IT systems and resources that LBIE may continue to use. These practical complexities, together with difficulties surrounding the evaluation and interpretation of the underlying contractual documentation and electronic records of the LPS Omnibus Claim, require substantial resources and expertise to analyze and overcome. This lack of access to full books and records, all systems, and requisite personnel impacts LBIE and other members of the Lehman Group alike.

7. This LPS Omnibus Claim is necessarily being filed in reliance on the Administrators' best understanding of LBIE's books and records as of the date of this filing. The Administrators have only had access to LBIE's books and records since the Administration Date. LBIE reserves all rights to update, revise and supplement the data supporting this LPS Omnibus Claim, including with respect to, but not limited to, the valuation of securities as described herein, as LBIE continues to reconcile its books and records with LBHI and other members of the Lehman Group as applicable. LBIE's clients do not waive any right to amounts due for the LPS Omnibus Claim asserted herein by not stating a specific amount due for any such claims at this time.

8. This LPS Omnibus Claim has been made for and on behalf of LBIE's clients. To the extent that new or better information becomes available which indicates that one, some or all of the LPS Holdings are in fact held by LBIE for itself, LBIE reserves all of its rights with respect to such LPS Holdings, and will amend the relevant LPS Claim(s) filed by LBIE and/or this LPS Omnibus Claim accordingly.

9. Valuations have been performed using the best data reasonably available in the period before the Bar Date. Valuations are subject to change should more or better data become available with respect to the following non-exhaustive list of valuation components: (i) despite best efforts to ascertain the complete set of depot settlement data with respect to failed and pending trades, such data is unavailable to LBIE as certain of such data is in the control of other custodians, some of which may confront the same systems and personnel problems that LBIE currently faces; (ii) corporate actions and events and coupons payable data prior to September 15, 2008 are not included due to the need to correct underlying system data before calculating their impact; (iii) LBIE's access to and visibility of information pertaining to the movement of securities post-September 12, 2008 has been

substantially hindered if not terminated completely; (iv) certain pricing factors, including but not limited to inflation indices and multi-currency bonds; (v) with respect to warrant securities that were difficult to value, LBIE has not yet ascribed a value to each such warrant security for the purpose of estimating the amount of the claim in relation thereto; (vi) with respect to securities that have embedded derivatives that effect the principal payout, LBIE is not currently able to compute the impact of the default of the issuer of the security given the complexity and burdensome nature of such exercise; and (vii) other variables.

10. Moreover, except as otherwise noted herein or in the exhibits hereto, the securities positions reflect depot positions per LBIE's records as of September 12, 2008. LBIE explicitly reserves its right to supplement, amend or revise the LPS Omnibus Claim to reflect valuations as more information becomes available.

11. Populations of LPS have been reflected in the attached schedule using the best data reasonably available in the period before the Bar Date. Populations are subject to change should more or better data become available with respect to the following non-exhaustive list of factors affecting populations: (i) certain custodian information about transactions is unavailable to LBIE as well as other members of the Lehman Group; (ii) the process of reconciliation with LBHI, other members of the Lehman Group, other custodians, street-side counterparties, and clients is still ongoing and may result in additions to or decreases from the populations of LPS, which may include certain positions about which LBIE has received queries from certain affiliates, but with respect to which no reconciliation has yet been completed; (iii) trades were mis-booked during the pre-administration period and can only be identified and rectified after intensive manual investigation; and (iv) other factors.

12. LBHI is the guarantor of all LPS, and it is LBHI's books and records that would reflect any and all offerings of foreign Lehman paper that should have been included in the LPS List. LBIE is not in a position to ensure that the LPS List is complete. While LBIE reviewed its books and records for any LPS-qualifying securities that it purchased or holds, and made additions to the LPS List before it was finalized by LBHI, as discussed throughout this LPS Omnibus Claim, LBIE's access to all systems and records is limited. Accordingly, LBIE reserves all rights of its clients to, among other things, supplement this LPS Omnibus Claim should new LPS-qualifying securities not included in the LPS List be discovered after the date of this filing.

13. The claims not denominated in USD have been converted to USD for the purpose of this submission. In general, LBIE has relied on exchange rates taken from Lehman Group systems as at September 15, 2008. Ultimately, LBIE reserves its clients' rights as to the appropriate foreign exchange rates upon which to base any of its clients' claims.

14. LBIE hereby asserts on behalf of its clients a claim for interest and other costs including but not limited to attorneys' fees and/or other professional fees on the constituent parts of the LPS Omnibus Claim where appropriate and expressly reserves the right to amend the LPS Omnibus Claim accordingly.

15. As per the Bar Date Order dated July 2, 2009, LBIE has not attached any documentation supporting the LPS Omnibus Claim other than the attached schedule. LBIE will use its reasonable efforts to make relevant contracts, agreements and other information pertinent to the LPS Omnibus Claim available upon reasonable request by LBHI in a manner and time to be agreed by the parties.

16. To the extent that any portion of the LPS Omnibus Claim is entitled to administrative priority status under section 507 of the Bankruptcy Code, LBIE claims such priority status to the maximum amount allowed by law on behalf of its clients. The filing of this LPS Omnibus Claim shall in no way be deemed a waiver of LBIE's right to assert on behalf of its clients that any or all of the amounts owed to LBIE's clients by LBHI are entitled to administrative priority status.

17. LBIE's clients reserve the right to assert any basis for recovery of cash, securities or other assets from LBHI under any legal or equitable theory including, without limitation, indemnification, breach of fiduciary duty, unjust enrichment, conversion, constructive trust, return of property otherwise not properly within LBHI's bankruptcy estate, treatment in accordance with the regulations of the Financial Services Authority or other potentially applicable US or non-US laws and regulation or other priority treatment with respect to each of the claims asserted herein.

18. LBIE does not waive any right or rights of action that LBIE's clients have or may have against LBHI's estate or any other entity. LBIE reserves any and all rights its clients have or may have with respect to any other agreements that may exist between LBIE's clients and LBHI, including without limitation, any rights of seloff, recoupment or netting. Nothing herein shall be deemed a waiver by LBIE's clients of any of their rights and remedies in connection with such agreements.

19. By filing this LPS Omnibus Claim, LBIE does not submit itself or its clients to the jurisdiction of the Bankruptcy Court or any other U.S. court or tribunal for any purpose other than with respect to this LPS Omnibus Claim. Where U.S. jurisdiction does exist with respect to this LPS Omnibus Claim, LBIE does not waive or release its rights to, on behalf of its clients, (i) withdraw the reference or (ii) a jury trial with respect to the subject matter of this LPS Omnibus Claim, any objection thereto or other proceeding that may be commenced in this case against or otherwise involving LBIE. By filing this LPS Omnibus Claim, neither LBIE nor its clients waive any of their rights and remedies against any other person or entity who may be liable for all or part of the claims set forth herein, whether another affiliate of LBHI, or an assignee, separate guarantor or otherwise. LBIE and its clients reserve all rights to assert (i) any claim, defense, offset or other right against any party, including but not limited to LBHI or any of its affiliated debtors or non-debtors, in a foreign jurisdiction, including but not limited to claims based on U.S. and U.K. or other foreign law, and (ii) any claims, defenses, offsets or other rights available to them under U.S. or any other jurisdiction's law in the event LBHI asserts counterclaims or affirmative claims against LBIE or its clients in the Bankruptcy Court. Furthermore, LBIE asserts that any counterclaim or affirmative claim by LBHI against LBIE or its clients must be asserted in its applicable foreign proceeding, whether in the U.K. or in another foreign jurisdiction, and LBIE and its clients reserve the right to assert therein any claim, defense, offset or other right that may be asserted in such U.K. or other foreign proceeding. LBIE and its clients further reserve all rights to assert that, under principles of equity or comity or otherwise, a court other than the Bankruptcy Court would be the appropriate forum in which to hear and decide any matter in connection with this LPS Omnibus Claim.

20. This LPS Omnibus Claim is not intended to be and shall not be construed as (a) an election of remedies; (b) a waiver of any defaults; or (c) a waiver or limitation of any rights, remedies, claims or interests of LBIE and/or LBIE's clients.

21. LBIE reserves the right to replace, amend or supplement this LPS Omnibus Claim at any time and in any respect, including, without limitation, for the purpose of (a) setting forth or changing the basis of the claims described herein and (b) providing further description or evidence of such claims.

In the event that any order of the Bankruptcy Court is entered into which effects: (i) a recharacterization or subordination of claims, including without limitation, this LPS Omnibus Claim; (ii) substantive consolidation of some or all of the LBHI affiliated debtors with any of their affiliates; or (iii) any other similar remedy, the rights of LBIE to file additional proofs of claim or amended proofs of claim against LBHI or any of its affiliates on behalf of LBIE's clients is specifically reserved. This LPS Omnibus Claim is submitted without prejudice to any of LBIE's rights or those of its clients in all respects.

22. The Administrators have signed this LPS Omnibus Claim as agents for and on behalf of LBIE and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this LPS Omnibus Claim. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Administrators and shall operate as a waiver of any claims in tort as well as under the laws of contract.

**IV. NOTICES**

23. Notices regarding this LPS Omnibus Claim should be sent to

Lehman Brothers International (Europe) (in administration)  
25 Bank Street  
London  
E14 5LE  
United Kingdom  
Attn: Steven Anthony Pearson as Joint Administrator of Lehman Brothers International (Europe)

and

PricewaterhouseCoopers LLP  
Plumtree Court  
London  
EC4A 4HT  
United Kingdom  
Attn: Steven Anthony Pearson

*with a copy to:*

Linklaters LLP  
1345 Avenue of the Americas  
New York, NY 10105  
Attn: Tilia Holtz  
Kiah Beverly-Graham  
Phone: (212) 903-9000

Printed Paper held in account 97816\_EUROPE

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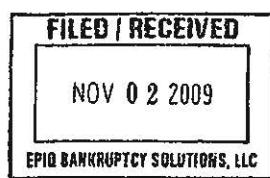
Global Portfolio Overview - Q3 2023									
Instrument Type	Identification Number (ISIN)	Blocking Reference	Depository Account Number	Instrument Index	Valuation - Underlying		Fees Rate in %		Valuation - USD
					Currency	Amount	Fee	Commission	
Equity	US0000000000	ES0000000000	WE0000000000	S&P 500	USD	2,000,000	0.50	100	\$40,000
Equity	US0000000001	ES0000000001	WE0000000001	S&P 500	USD	1,500,000	0.50	75	\$30,000
Equity	US0000000002	ES0000000002	WE0000000002	S&P 500	USD	1,000,000	0.50	50	\$20,000
Equity	US0000000003	ES0000000003	WE0000000003	S&P 500	USD	500,000	0.50	25	\$10,000
Equity	US0000000004	ES0000000004	WE0000000004	S&P 500	USD	300,000	0.50	15	\$6,000
Equity	US0000000005	ES0000000005	WE0000000005	S&P 500	USD	150,000	0.50	7.5	\$3,000
Equity	US0000000006	ES0000000006	WE0000000006	S&P 500	USD	100,000	0.50	5	\$1,500
Equity	US0000000007	ES0000000007	WE0000000007	S&P 500	USD	50,000	0.50	2.5	\$750
Equity	US0000000008	ES0000000008	WE0000000008	S&P 500	USD	30,000	0.50	1.5	\$450
Equity	US0000000009	ES0000000009	WE0000000009	S&P 500	USD	15,000	0.50	0.75	\$225
Equity	US0000000010	ES0000000010	WE0000000010	S&P 500	USD	10,000	0.50	0.5	\$150
Equity	US0000000011	ES0000000011	WE0000000011	S&P 500	USD	5,000	0.50	0.25	\$75
Equity	US0000000012	ES0000000012	WE0000000012	S&P 500	USD	3,000	0.50	0.15	\$45
Equity	US0000000013	ES0000000013	WE0000000013	S&P 500	USD	1,500	0.50	0.075	\$22.50
Equity	US0000000014	ES0000000014	WE0000000014	S&P 500	USD	1,000	0.50	0.05	\$15
Equity	US0000000015	ES0000000015	WE0000000015	S&P 500	USD	500	0.50	0.025	\$7.50
Equity	US0000000016	ES0000000016	WE0000000016	S&P 500	USD	300	0.50	0.015	\$4.50
Equity	US0000000017	ES0000000017	WE0000000017	S&P 500	USD	150	0.50	0.0075	\$2.25
Equity	US0000000018	ES0000000018	WE0000000018	S&P 500	USD	100	0.50	0.005	\$1.50
Equity	US0000000019	ES0000000019	WE0000000019	S&P 500	USD	50	0.50	0.0025	\$1.25
Equity	US0000000020	ES0000000020	WE0000000020	S&P 500	USD	30	0.50	0.0015	\$0.75
Equity	US0000000021	ES0000000021	WE0000000021	S&P 500	USD	15	0.50	0.00075	\$0.375
Equity	US0000000022	ES0000000022	WE0000000022	S&P 500	USD	10	0.50	0.0005	\$0.05
Equity	US0000000023	ES0000000023	WE0000000023	S&P 500	USD	5	0.50	0.00025	\$0.025
Equity	US0000000024	ES0000000024	WE0000000024	S&P 500	USD	3	0.50	0.00015	\$0.015
Equity	US0000000025	ES0000000025	WE0000000025	S&P 500	USD	2	0.50	0.0001	\$0.01
Equity	US0000000026	ES0000000026	WE0000000026	S&P 500	USD	1	0.50	0.00005	\$0.005
Equity	US0000000027	ES0000000027	WE0000000027	S&P 500	USD	0.5	0.50	0.000025	\$0.0025
Equity	US0000000028	ES0000000028	WE0000000028	S&P 500	USD	0.3	0.50	0.000015	\$0.0015
Equity	US0000000029	ES0000000029	WE0000000029	S&P 500	USD	0.2	0.50	0.00001	\$0.001
Equity	US0000000030	ES0000000030	WE0000000030	S&P 500	USD	0.1	0.50	0.000005	\$0.0005
Equity	US0000000031	ES0000000031	WE0000000031	S&P 500	USD	0.05	0.50	0.0000025	\$0.00025
Equity	US0000000032	ES0000000032	WE0000000032	S&P 500	USD	0.03	0.50	0.0000015	\$0.00015
Equity	US0000000033	ES0000000033	WE0000000033	S&P 500	USD	0.02	0.50	0.000001	\$0.0001
Equity	US0000000034	ES0000000034	WE0000000034	S&P 500	USD	0.01	0.50	0.0000005	\$0.00005
Equity	US0000000035	ES0000000035	WE0000000035	S&P 500	USD	0.005	0.50	0.00000025	\$0.000025
Equity	US0000000036	ES0000000036	WE0000000036	S&P 500	USD	0.003	0.50	0.00000015	\$0.000015
Equity	US0000000037	ES0000000037	WE0000000037	S&P 500	USD	0.002	0.50	0.0000001	\$0.00001
Equity	US0000000038	ES0000000038	WE0000000038	S&P 500	USD	0.001	0.50	0.00000005	\$0.000005
Equity	US0000000039	ES0000000039	WE0000000039	S&P 500	USD	0.0005	0.50	0.000000025	\$0.0000025
Equity	US0000000040	ES0000000040	WE0000000040	S&P 500	USD	0.0003	0.50	0.000000015	\$0.0000015
Equity	US0000000041	ES0000000041	WE0000000041	S&P 500	USD	0.0002	0.50	0.00000001	\$0.000001
Equity	US0000000042	ES0000000042	WE0000000042	S&P 500	USD	0.0001	0.50	0.000000005	\$0.0000005
Equity	US0000000043	ES0000000043	WE0000000043	S&P 500	USD	0.00005	0.50	0.0000000025	\$0.00000025
Equity	US0000000044	ES0000000044	WE0000000044	S&P 500	USD	0.00003	0.50	0.0000000015	\$0.00000015
Equity	US0000000045	ES0000000045	WE0000000045	S&P 500	USD	0.00002	0.50	0.000000001	\$0.0000001
Equity	US0000000046	ES0000000046	WE0000000046	S&P 500	USD	0.00001	0.50	0.0000000005	\$0.00000005
Equity	US0000000047	ES0000000047	WE0000000047	S&P 500	USD	0.000005	0.50	0.00000000025	\$0.00000025
Equity	US0000000048	ES0000000048	WE0000000048	S&P 500	USD	0.000003	0.50	0.00000000015	\$0.00000015
Equity	US0000000049	ES0000000049	WE0000000049	S&P 500	USD	0.000002	0.50	0.0000000001	\$0.0000001
Equity	US0000000050	ES0000000050	WE0000000050	S&P 500	USD	0.000001	0.50	0.00000000005	\$0.00000005
Equity	US0000000051	ES0000000051	WE0000000051	S&P 500	USD	0.0000005	0.50	0.000000000025	\$0.00000025
Equity	US0000000052	ES0000000052	WE0000000052	S&P 500	USD	0.0000003	0.50	0.000000000015	\$0.00000015
Equity	US0000000053	ES0000000053	WE0000000053	S&P 500	USD	0.0000002	0.50	0.00000000001	\$0.0000001
Equity	US0000000054	ES0000000054	WE0000000054	S&P 500	USD	0.0000001	0.50	0.000000000005	\$0.00000005
Equity	US0000000055	ES0000000055	WE0000000055	S&P 500	USD	0.00000005	0.50	0.0000000000025	\$0.00000025
Equity	US0000000056	ES0000000056	WE0000000056	S&P 500	USD	0.00000003	0.50	0.0000000000015	\$0.00000015
Equity	US0000000057	ES0000000057	WE0000000057	S&P 500	USD	0.00000002	0.50	0.000000000001	\$0.0000001
Equity	US0000000058	ES0000000058	WE0000000058	S&P 500	USD	0.00000001	0.50	0.0000000000005	\$0.00000005
Equity	US0000000059	ES0000000059	WE0000000059	S&P 500	USD	0.000000005	0.50	0.00000000000025	\$0.00000025
Equity	US0000000060	ES0000000060	WE0000000060	S&P 500	USD	0.000000003	0.50	0.00000000000015	\$0.00000015
Equity	US0000000061	ES0000000061	WE0000000061	S&P 500	USD	0.000000002	0.50	0.0000000000001	\$0.0000001
Equity	US0000000062	ES0000000062	WE0000000062	S&P 500	USD	0.000000001	0.50	0.00000000000005	\$0.00000005
Equity	US0000000063	ES0000000063	WE0000000063	S&P 500	USD	0.0000000005	0.50	0.000000000000025	\$0.00000025
Equity	US0000000064	ES0000000064	WE0000000064	S&P 500	USD	0.0000000003	0.50	0.000000000000015	\$0.00000015
Equity	US0000000065	ES0000000065	WE0000000065	S&P 500	USD	0.0000000002	0.50	0.00000000000001	\$0.0000001
Equity	US0000000066	ES0000000066	WE0000000066	S&P 500	USD	0.0000000001	0.50	0.000000000000005	\$0.00000005
Equity	US0000000067	ES0000000067	WE0000000067	S&P 500	USD	0.00000000005	0.50	0.0000000000000025	\$0.00000025
Equity	US0000000068	ES0000000068	WE0000000068	S&P 500	USD	0.00000000003	0.50	0.0000000000000015	\$0.00000015
Equity	US0000000069	ES0000000069	WE0000000069	S&P 500	USD	0.00000000002	0.50	0.000000000000001	\$0.0000001
Equity	US0000000070	ES0000000070	WE0000000070	S&P 500	USD	0.00000000001	0.50	0.0000000000000005	\$0.00000005
Equity	US0000000071	ES0000000071	WE0000000071	S&P 500	USD	0.000000000005	0.50	0.0000000000000025	\$0.00000025
Equity	US0000000072	ES0000000072	WE0000000072	S&P 500	USD	0.000000000003	0.50	0.0000000000000015	\$0.00000015
Equity	US0000000073	ES0000000073	WE0000000073	S&P 500	USD	0.000000000002	0.50	0.000000000000001	\$0.0000001
Equity	US0000000074	ES0000000074	WE0000000074	S&P 500	USD	0.000000000001	0.50	0.0000000000000005	\$0.00000005
Equity	US0000000075	ES0000000075	WE0000000075	S&P 500	USD	0.0000000000005	0.50	0.0000000000000025	\$0.00000025
Equity	US0000000076	ES0000000076	WE0000000076	S&P 500	USD	0.0000000000003	0.50	0.0000000000000015	\$0.00000015
Equity	US0000000077	ES0000000077	WE0000000077	S&P 500	USD	0.0000000000002	0.50	0.000000000000001	\$0.0000001
Equity	US0000000078	ES0000000078	WE0000000078	S&P 500	USD	0.0000000000001	0.50	0.0000000000000005	\$0.00000005
Equity	US0000000079	ES0000000079	WE0000000079	S&P 500	USD	0.00000000000005	0.50	0.0000000000000025	\$0.00000025
Equity	US0000000080	ES0000000080	WE0000000080	S&P 500	USD	0.00000000000003	0.50	0.0000000000000015	\$0.00000015
Equity	US0000000081	ES0000000081	WE0000000081	S&P 500	USD	0.00000000000002	0.50	0.000000000000001	\$0.0000001
Equity	US0000000082	ES0000000082	WE0000000082	S&P 500	USD	0.00000000000001	0.50	0.0000000000000005	\$0.00000005
Equity	US0000000083	ES0000000083	WE0000000083	S&P 500	USD	0.000000000000005	0.50	0.0000000000000025	\$0.00000025
Equity	US0000000084	ES0000000084	WE0000000084	S&P 500	USD	0.000000000000003	0.50	0.0000000000000015	\$0.00000015
Equity	US0000000085	ES0000000085	WE0000000085	S&P 500	USD	0.000000000000002	0.50	0.000000000000001	\$0.0000001
Equity	US0000000086	ES0000000086	WE0000000086	S&P 500	USD	0.000000000000001	0.50	0.0000000000000005	\$0.00000005
Equity	US0000000087	ES0000000087	WE0000000087	S&P 500	USD	0.0000000000000005	0.50	0.0000000000000025	\$0.00000025
Equity	US0000000088	ES0000000088	WE0000000088	S&P 500	USD	0.0000000000000003	0.50	0.0000000000000015	\$0.00000015
Equity	US0000000089	ES0000000089	WE0000000089	S&P 500	USD	0.0000000000000002	0.50	0.000000000000001	\$0.0000001
Equity	US0000000090	ES0000000090	WE0000000090	S&P 500	USD	0.00000000000000			



International Securities Identification Number (SIN)	Depository Account Number	Instrument Type	Position	Currency	Valuation - Underlying Currency Amount	FX Rate 12/31/2005	Valuation - USD Equivalent	Includes Compre- hensive Interest Accrued
X50905641107	6045530	97816 Floating	173,000,000	JPY	176,484,076	0.0556	1,975,458	Yes
X50204722731	6045531	97816 Floating	100,000,000	JPY	122,625,000	0.0560	1,472,723	Yes
X5020424432	6045527	97816 /CIR	7,000,000	AUD	1,002,300	0.0683	9,643,760	
X50205142053	6045524	97816 Floating	100,000,000	JPY	120,002,300	0.0560	140,352	
X5020221776	6045126	87616 Floating	121,000,000	JPY	123,369,867	0.0565	1,170,814	Yes
X5029187312	6045520	97816 Floating	51,000,000	JPY	51,511,111	0.0565	497,819	Yes
X5090005847	6045525	97816 Floating	500,000,000	JPY	505,104,167	0.0565	4,785,717	Yes
X5020944664	6045523	97816 Floating	100,000,000	JPY	100,002,000	0.0565	100,002,000	
X5020933848	6045521	97816 Floating	60,000,000	JPY	60,000,000	0.0565	60,000,000	
X50206037144	6045517	87816 Floating	100,000,000	JPY	100,000,000	0.0605	100,000,000	
X50105068652	6045522	87816 Floating	300,000,000	JPY	328,555,000	0.0605	3,214,031	Yes
X502747936405	6045516	87816 Floating	3,000,000	USD	3,000,000	1.0000	3,000,000	
X50207141564	6045517	87816 Floating	410,000,000	JPY	410,000,000	0.0565	410,000,000	
X50218165684	6045518	87816 Floating	100,000,000	JPY	100,000,000	0.0565	100,000,000	
X50274156572	6045515	87816 Floating	170,000,000	JPY	170,000,000	0.0565	170,000,000	
X50376151588	6045513	87816 Floating	30,000,000	JPY	30,000,000	0.0565	30,000,000	
X50072543900	6045511	87816 ZCB	130,000	EUR	103,900	1.1484	117,420	
X50272040453	6045514	97816 Floating	1,000,000,000	JPY	1,000,000,000	0.0565	1,000,000,000	
X5027118265	6045519	97816 ZCB	7,000,000	AUD	1,002,000	0.0565	9,643,750	
X50271040177	6045520	97816 Floating	107,000,000	JPY	125,783,833	0.0665	1,504,373	Yes
X50206434796	6045527	97816 Floating	200,000,000	JPY	200,000,000	0.0605	1,888,734	
X502053634253	6045530	87816 Floating	100,000,000	JPY	100,000,000	0.0605	100,000,000	
X50206411663	6045528	97816 Floating	100,000,000	JPY	101,404,332	0.0605	102,727	Yes
X50206430169	6045526	97816 Floating	50,000,000	JPY	50,000,000	0.0605	49,748	Yes
X50206430168	6045529	97816 Floating	100,000,000	JPY	100,000,000	0.0605	100,000,000	
X50206430167	6045531	97816 Floating	100,000,000	JPY	100,000,000	0.0605	100,000,000	
X50206429527	6045530	87816 ZCB	1,000,000	AUD	3,000,000	0.0665	4,831,250	
X5020641815174	6045531	87816 ZCB	2,000,000	AUD	5,000,000	0.0663	8,031,250	
X50206430161	6045527	97816 Floating	5,000,000	USD	5,000,000	1.0000	5,000,000	
X50206430160	6045528	97816 Floating	10,000,000	USD	10,000,000	1.0000	10,000,000	
X50217030301	6045530	87816 Fund	1,200,000,000	JPY	1,200,000,000	0.0605	1,493,521	
X50217326902	6045531	87816 Floating	10,000,000	USD	10,000,000	1.0000	10,000,000	
X50226164575	6045540	87816 Floating	10,000,000	USD	10,000,000	1.0000	10,000,000	
X50205313948	6045545	87816 Floating	3,000,000	USD	3,000,000	1.0000	3,000,000	
X50212695110	6045549	87816 ZCB	5,500,000	EUR	9,502,000	1.1484	10,624,000	
X50204320143	6045550	87816 Fund	5,500,000	USD	5,500,000	1.0000	5,500,000	
X502146483008	6045541	87816 Floating	105,000,000	JPY	105,641,643	0.0605	116,241	Yes
X5022454962	6045552	87816 ZCB	3,200,000	EUR	3,702,000	1.1484	4,532,840	
X50217641106	6045543	87816 Fund	1,000,000	USD	1,046,500	1.0000	1,046,500	
X50101805272	6045548	87816 Fund	8,430,000	USD	8,430,000	1.0000	8,430,000	
X50106666537	6045550	87816 ZCB	4,700,000	EUR	4,762,000	1.1484	6,042,354	
X50200719388	6045551	87816 Floating	500,000,000	JPY	500,000,000	0.0605	4,746,760	
X5010775542	6045552	87816 ZCB	300,000,000	JPY	300,000,000	0.0605	4,746,760	

Where possible accrued interest has been calculated for Fund and Floating Rate Notes. In some instances this has not been possible due to lack of information and/or requirement of such information which may be proprietary.

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**EXHIBIT B**

[Executed Evidence of Transfer of Claim]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Lehman Brothers International (Europe) (in administration) ("Seller") by and through Anthony Victor Lomas, Steven Anthony Pearson, Derek Anthony Howell, Paul David Copley and Russell Downs (the "Joint Administrators" and each a "Joint Administrator") hereby unconditionally and irrevocably sells, transfers and assigns to Farglory Life Insurance Co Ltd (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 62783 filed by or on behalf of Seller's predecessor in interest (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim and (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other similarly situated unsecured creditors, and (g) Seller timely submitted a tax form and OFAC certificate to Debtor's claims agent. For the avoidance of doubt, and without diminishing the representations and warranties of Seller explicitly set forth herein, Seller does not represent or warrant to Purchaser the amount in which the Proof of Claim to the extent of the securities listed in Schedule 1 has been allowed or the amount of any given distribution to be made by the Debtor in connection with those securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges

and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller.

5. Seller shall promptly remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser, which distributions shall include, for the avoidance of doubt, any and all distributions received by Seller, in respect of the Transferred Claims, in connection with the initial distribution made by the Debtor pursuant to the Effective Plan (such distribution scheduled to occur on April 17, 2012). The timing of the remittance of any such payments is subject to not only the receipt by Seller of any such funds, but also the receipt from Debtor's claims agent of the appropriate corresponding remittance letter.

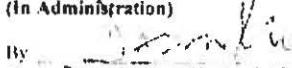
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Any action arising under or relating to this Agreement and Evidence of Transfer shall be brought in the Supreme Court of the State of New York, County of New York, or the United States District Court for the Southern District of New York, located in the City and State of New York, Borough of Manhattan.

8. One of the Joint Administrators has signed this Agreement and Evidence of transfer on behalf of all the Joint Administrators as agents for and on behalf of Seller and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this agreement. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Joint Administrators and shall operate as a waiver of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Agreement and Evidence of Transfer, the Joint Administrators, their firm, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Agreement and Evidence of Transfer as if they were a party to it.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 8<sup>th</sup> day of May 2012

Lehman Brothers International (Europe)  
(In Administration)

By   
Name DEREK ANTHONY HOWELL  
Title: Joint Administrator  
For and on behalf of  
Lehman Brothers International (Europe)  
acting as its agent and without personal liability

Level 23  
25 Canada Square  
London E14 5LQ  
United Kingdom

Farglory Life Insurance Co Ltd

By \_\_\_\_\_  
Name \_\_\_\_\_  
Title \_\_\_\_\_  
18 FL., NO 200 Keelung Rd., SEC. 1  
Taipei  
Taiwan, 110

transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller.

5. Seller shall promptly remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser, which distributions shall include, for the avoidance of doubt, any and all distributions received by Seller, in respect of the Transferred Claims, in connection with the initial distribution made by the Debtor pursuant to the Effective Plan (such distribution scheduled to occur on April 17, 2012). The timing of the remittance of any such payments is subject to not only the receipt by Seller of any such funds, but also the receipt from Debtor's claims agent of the appropriate corresponding remittance letter.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Any action arising under or relating to this Agreement and Evidence of Transfer shall be brought in the Supreme Court of the State of New York, County of New York, or the United States District Court for the Southern District of New York, located in the City and State of New York, Borough of Manhattan.

8. One of the Joint Administrators has signed this Agreement and Evidence of transfer on behalf of all the Joint Administrators as agents for and on behalf of Seller and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this agreement. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Joint Administrators and shall operate as a waiver of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Agreement and Evidence of Transfer, the Joint Administrators, their firm, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Agreement and Evidence of Transfer as if they were a party to it.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 8<sup>th</sup> day of May 2012.

Lehman Brothers International (Europe)  
(In Administration)

By: \_\_\_\_\_  
Name:  
Title: Joint Administrator  
For and on behalf of  
Lehman Brothers International (Europe)  
acting as its agent and without personal liability

Level 23  
25 Canada Square  
London E14 5LQ  
United Kingdom

Farglory Life Insurance Co Ltd

By: Hsiang-Yuan Yeh  
Name: Hsiang-Yuan Yeh  
Title: Manager of Legal Department

18 FL., NO 200 Keelung Rd., SEC. 1  
Taipei  
Taiwan, 110

Schedule 1

Transferred Claims

Purchased Claim

On the original Proof of Claim filed on November 2, 2009, the Securities/ISINs below represented \$54,210,084.41, of the total Proof of Claim amount of \$2,084,741,055.00.

Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the Securities/ISINs below represented \$54,249,332.66, of the total Notice of Proposed Allowed Claim Amount of \$692,349,144.65.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	
Issue of AUD17,000,000 Principal Protected Synthetic Portfolio Linked Notes due 2017 Guaranteed by Lehman Brothers Holdings Inc.under the U.S.\$100,000,000,000Euro Medium-Term Note Program	XS0334171799	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD 17,000,000 of AUD 17,000,000 USD 13,707,100 of USD 13,707,100	As described in the Proof of Claim	December 20, 2017	

Issue of AUD33,000,000 Principal Protected Synthetic Portfolio Linked Notes due 2017  Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$100,000,000, 000 Euro Medium- Term Note Program	XS0334171872	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD 33,000,000 of AUD 33,000,000  USD 26,607,900 of USD 26,607,900	As described in the Proof of Claim	December 20, 2017	
Issue of AUD17,000,000 Principal Protected Synthetic Portfolio Linked Notes due 2017 Guaranteed by Lehman Brothers Holdings Inc.under the U.S.\$100,000,000, 000Euro Medium- Term Note Program	XS0334172094	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	AUD 17,000,000 of AUD 17,000,000  USD 13,707,100 of USD 13,707,100	As described in the Proof of Claim	December 20, 2017	